



INFORMAL STEERING COMMITTEE OF NOTEHOLDERS

The board of directors (the "**Board**") of Miclyn Express Offshore Pte. Ltd. (the "**Company**") refers to the Company's announcement dated 27 November 2017 in relation to its first informal dialogue session with holders of the US\$150,000,000 8.75 per cent Senior Secured Guaranteed Bonds Due 2018 ("**Noteholders**").

Following the informal dialogue session with Noteholders held on Tuesday, 5 December 2017, the Company intends to work closely with the Securities Investors Association (Singapore) ("**SIAS**") with a view to establishing an informal steering committee of Noteholders ("**Informal Steering Committee**"). Noteholders who are interested in joining the Informal Steering Committee should register their interest by contacting SIAS at admin@sias.org.sg or +65 6227 2683, no later than 4pm on 2 January 2018.

The Company looks forward to the establishment of the Informal Steering Committee and to working closely with the Informal Steering Committee.

By Order of the Board

Jane Allan/Lee Siew May
Company Secretaries
19 December 2017