



## DATE OF RELEASE OF ADJUDICATION RESULTS OF PROOFS OF DEBT SUBMITTED

Miclyn Express Offshore Pte. Ltd., Miclyn Express Offshore Limited, and MEO Finance Company Limited (collectively, the “**Scheme Companies**”) refer to their announcement on 18 March 2020 (“**18 March 2020 Announcement**”), and adopt the defined terms used in the 18 March 2020 Announcement.

The Scheme Companies wish to inform all Scheme Creditors who have submitted their Proofs of Debt that the results of the adjudication of the Proofs of Debt are expected to be released by 14 April 2020, instead of 9 April 2020 as previously stated in the Explanatory Statement.

As stated in the 18 March 2020 Announcement, copies of the updated Scheme Document and the Order are available free of charge on request by any Scheme Creditor to MEOP, and may also be downloaded at <https://lynchpinbm.com/miclyn-landing> or obtained by email to [contactus@meogroup.com](mailto:contactus@meogroup.com).

As stated in the 18 March 2020 Announcement, **if any Bondholder wishes to be eligible for the Early Bird Bonus, such Bondholder should complete and submit Voting Instructions voting in favour of the Scheme by the Early Bird Deadline, i.e. 5.00pm SINGAPORE TIME on 17 April 2020 or such other time as may be determined by the Scheme Companies.**

Questions and requests for further information and assistance in relation to the submission or delivery of Proofs of Debt and/or Voting Instructions may be directed to the Information Agent through the following channels:

Lynchpin Bondholder Management Limited  
Telephone: [+852 2526 5406](tel:+85225265406)  
Email: [miclyninfo@lynchpinbm.com](mailto:miclyninfo@lynchpinbm.com)  
Attention: Melanie Edwards

Questions and requests for further information and assistance in relation to the proposed Scheme and/or the Explanatory Statement may be directed to the Scheme Companies through the following channels:

Scheme Companies  
Telephone: [+65 6327 8868](tel:+6563278868)  
Email: [contactus@meogroup.com](mailto:contactus@meogroup.com)  
Attention: MEO

Dated this 7<sup>th</sup> day of April 2020.

For and on behalf of:

**MICLYN EXPRESS OFFSHORE PTE LTD  
MICLYN EXPRESS OFFSHORE LIMITED  
MEO FINANCE COMPANY LIMITED**