



UPDATE ON SCHEME MEETINGS

Miclyn Express Offshore Pte. Ltd., Miclyn Express Offshore Limited, and MEO Finance Company Limited (collectively, the “**Scheme Companies**”) refer to their announcement on 18 March 2020 (“**18 March 2020 Announcement**”), and adopt the defined terms used in the 18 March 2020 Announcement.

In the light of the recent measures implemented by the Government of Singapore to prevent the spread of COVID-19, including the promulgation of the Infectious Disease (Measures to prevent spread of COVID-19) Regulations 2020 (No. S 185/2020), the Scheme Companies have made applications to seek leave of Court for the Scheme Meetings to be electronically via tele-conferencing or video-conferencing means (“**Electronic Meeting Applications**”) in the event that it is not possible to conduct the Scheme Meetings physically.

The Scheme Companies will publicise the relevant information on the Scheme Meetings following the outcome of the Electronic Meeting Applications.

In the meantime, all claimed Scheme Creditors who have filed their Proof of Debt by the Record Time should take steps to submit their Voting Instructions which must be received by the Information Agent by the Voting Deadline i.e. **5.00pm SINGAPORE TIME on 5 May 2020**.

As stated in the 18 March 2020 Announcement, **if any Bondholder wishes to be eligible for the Early Bird Bonus, such Bondholder should complete and submit Voting Instructions voting in favour of the Scheme by the Early Bird Deadline, i.e. 5.00pm SINGAPORE TIME on 17 April 2020 or such other time as may be determined by the Scheme Companies.**

Questions and requests for further information and assistance in relation to the submission or delivery of Proofs of Debt and/or Voting Instructions may be directed to the Information Agent through the following channels:

Lynchpin Bondholder Management Limited
Telephone: +852 2526 5406
Email: miclyninfo@lynchpinbm.com
Attention: Melanie Edwards

Questions and requests for further information and assistance in relation to the proposed Scheme and/or the Explanatory Statement may be directed to the Scheme Companies through the following channels:

Scheme Companies
Telephone: +65 6327 8868
Email: contactus@meogroup.com
Attention: MEO

Dated this 3rd day of April 2020.

For and on behalf of:

**MICLYN EXPRESS OFFSHORE PTE LTD
MICLYN EXPRESS OFFSHORE LIMITED
MEO FINANCE COMPANY LIMITED**