



UPDATE ON SCHEME

Miclyn Express Offshore Pte. Ltd., Miclyn Express Offshore Limited, and MEO Finance Company Limited (collectively, the “**Scheme Companies**”) refer to their announcement on 22 June 2020. Unless otherwise defined herein or the context otherwise requires, capitalised expressions used shall have the meanings set out in the Scheme.

Pursuant to Clause 8 of the Scheme, MEOL has issued the Bondholder Shares by entering into the register of members of MEOL the names of the Persons to whom the Shares are issued and a statement of the number of Shares of such person. The name(s) entered into the register of members correspond to the name(s) provided in the Proofs of Debt submitted by the Bondholders. Where multiple Persons have been reflected in a Proof of Debt as joint owners of the Bonds, such Persons will also be reflected as joint shareholders of the Shares in the register of members. Bondholders who wish to confirm their shareholdings or make any amendments to the name(s) reflected in the register of members may contact the Scheme Companies through the channels listed below.

Moving forward, as the Bonds will be delisted from SGX, Bondholders should refer to <https://lynchpinbm.com/miclyn-details> or the Scheme Companies’ website at www.meogroup.com for any further announcements or updates in relation to the Scheme.

Questions and requests for further information and assistance in relation to the submission or delivery of Proofs of Debt and/or KYC Documentation Forms may be directed to the Information Agent through the following channels:

Lynchpin Bondholder Management Limited
Telephone: +852 2526 5406
Email: miclyninfo@lynchpinbm.com
Attention: Melanie Edwards

Questions and requests for further information and assistance in relation to the Scheme may be directed to the Scheme Companies through the following channels:

Scheme Companies
Telephone: +65 6327 8868
Email: contactus@meogroup.com
Attention: MEO

Dated this 22nd January 2021

For and on behalf of:

MICLYN EXPRESS OFFSHORE PTE. LTD.
MICLYN EXPRESS OFFSHORE LIMITED
MEO FINANCE COMPANY LIMITED