



## UPDATE ON SCHEME

Miclyn Express Offshore Pte. Ltd., Miclyn Express Offshore Limited, and MEO Finance Company Limited (collectively, the “**Scheme Companies**”) refer to their announcement on 22 June 2020 (“**22 June 2020 Announcement**”). Unless otherwise defined herein or the context otherwise requires, capitalised expressions used shall have the meanings in the 22 June 2020 Announcement.

Pursuant to Clause 11.6.1 of the Scheme, with effect on and from the Scheme Effective Date, all Bonds (i.e. US\$150,000,000 8.75 per. cent. senior secured guaranteed bonds due 2018 (ISIN XS1311942426) issued pursuant to the Bond Trust Deed) are deemed to be irrevocably, unconditionally, fully and absolutely purchased by MEOPL and surrendered for cancellation pursuant to the Bond Transaction Documents.

Accordingly, the Scheme Companies hereby notify that the Bonds are deemed to have been redeemed and have been cancelled in their entirety pursuant to the Scheme. As such, the Bonds will also be delisted from SGX.

Moving forward, as the Bonds have been cancelled and will be delisted from SGX, all stakeholders of the Scheme Companies should refer to the website operated for the purpose of the Scheme at <https://lynchpinbm.com/miclyn-landing> or the Scheme Companies’ website at [www.meogroup.com](http://www.meogroup.com) for any further announcements or updates in relation to the Scheme.

Questions and requests for further information and assistance in relation to the Scheme may be directed to the Scheme Companies through the following channels:

Scheme Companies  
Telephone: +65 6327 8868  
Email: [contactus@meogroup.com](mailto:contactus@meogroup.com)  
Attention: MEO

Dated this 1st day of April 2021.

For and on behalf of:  
**MICLYN EXPRESS OFFSHORE PTE. LTD.**  
**MICLYN EXPRESS OFFSHORE LIMITED**  
**MEO FINANCE COMPANY LIMITED**